

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
WACO DIVISION**

IN RE: FUJI JAPANESE STEAKHOUSE ASIAN BISTRO INC. DEBTOR	§ § § § §	BANKRUPTCY CASE NO. 23-60445
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DEBTOR'S WITNESS AND EXHIBIT LIST

Final Hearing on Fuji Japanese Steakhouse Asian Bistro Inc.'s Motion for Authority to Use Cash
Collateral
October 31, 2023 at 1:30 p.m.

Witness List:

1. Shuang Lin
Representative of Fuji Japanese Steakhouse Asian Bistro Inc.

Exhibit List:

Ex #	Description	Offered	Objection	Admitted
1	14/30 Day Budget			
2	Schedule A/B and D with Summary			
3	UCC Lien List			
4	UCC BBVA/PNC Bank (Position 1)			
5	UCC BBVA/PNC Bank (Position 2)			
6	UCC SBA (Position 3)			
7	UCC SBA Business (Position 4)			
8	UCC NewTek Small Business (Position 5)			
9	UCC Funding Metrics (Position 6)			
10	UCC Westwood Funding Solutions (Position 7)			
11	UCC RDM Capital (Position 8)			
12	UCC Unknown (Position 9)			

Respectfully submitted,

THE LANE LAW FIRM, PLLC

/s/Robert C. Lane

Robert C. Lane

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notifications@lanelaw.com

Joshua D. Gordon

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PROPOSED COUNSEL FOR DEBTOR

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the Witness and Exhibit List with exhibits was served upon the US Trustee and to the parties listed on the service list below either via electronic notice by the court's ECF noticing system or by United States first class mail, postage prepaid, on October 25, 2023:

Debtor:

Fuji Japanese Steakhouse Asian Bistro Inc.
2501 S. Jack Kultgen Expressway
Waco, Texas 76711

US Trustee:

Office of the U.S. Trustee
903 San Jacinto Blvd
Room 230
Austin, Texas 78701
Ustpreion07.au.ecf@usdoj.gov

[U.S. Small Business Administration](#)
[Little Rock Commercial Loan Servicing](#)
[Center 2120 Riverfront Drive, Suite 100](#)
[Little Rock, AR 72202](#)

Notices via ECF:

Steven B. Bass on behalf of Creditor United States Small Business Administration
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Anthony F. Giuliano on behalf of Interested Party Funding Metrics LLC
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Julie A. Parsons on behalf of Creditor City of Waco and/or Waco ISD
jparsons@mvalaw.com,
vcovington@mvalaw.com; kalexander@mvalaw.com; julie.parsons@ecf.courtdrive.com

Diane W. Sanders on behalf of Creditor McLennan County
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Shane P. Tobin on behalf of U.S. Trustee United States Trustee - WA12
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Additional Notices via Electronic Communication:

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/s/Robert C. Lane

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Label Matrix for local noticing
0542-6
Case 23-60445-mmp
Western District of Texas
Waco
Wed Oct 25 07:51:38 CDT 2023

U.S. BANKRUPTCY COURT
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(p)FUNDING METRICS LLC
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The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g)(4).

Funding Metrics LLC
3220 Tillman Drive Suite 200
Bensalem, PA 19020

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(d)Fuji Japanese Steakhouse Asian Bistro Inc.	End of Label Matrix	
2501 S. Jack Kultgen Expressway	Mailable recipients	42
Waco, TX 76711	Bypassed recipients	1
	Total	43